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MEMORANDUM

Date: August 2022

Subject: 2023 Grant Applications (New)

We hope you have managed to negotiate your way around studying and /or simply getting through the past another Covid-infected and -affected year.

Background to Heritage Inc

Heritage (Inc) was established by Dr O C Mazengarb CBE QC MA LLD and colleagues in 1942, with much of the financial assistance coming, at first, through Sir John Illott's endeavours as District Governor of Rotary. By invitation of the inaugural Patron, the Governor-General, His Excellency Cyril (later Lord) Newall GCB OM GCMG CBE AM, the first Dominion Conference of Heritage was held at Government House, Wellington on 19 July 1944.

Many other benefactors followed Sir John's lead, paying into the Trust fund, which subsequently received very generous donations from the JR McKenzie Trust, Auckland Savings Bank, Dominion Breweries Ltd, the T G McCarthy Trust, Mr Udy and the Wills Trust.

Initially the aim was to assist children, first of all just sons, who had lost their fathers in the war. Then Prime Minister, Peter Fraser, requested that daughters also be added to the logo and as recipients of assistance, be it counselling or financial.

In 1952, Godfrey William Magnus, who was very keen that "special grants" be made to "young men and ladies for higher education in medicine, science and music", contributed a 'substantial amount'. Heritage Inc makes its grants largely from the interest we receive on the Godfrey William Magnus Trust, currently invested and managed by the Public Trust.

Thanks to some additional funding from the Edinburgh Tattoo, the brief has been widened and a few grants may be made for other purposes and out-of-time grants. However, these may be a lesser amount than those made at our regular allocation time and are not guaranteed to be successful.

Applications

Enclosed please find the application form for a grant for 2023 for children, grandchildren or, occasionally, great grandchildren of those who have served, or are serving, New Zealand in any of the armed forces.

Applications may be made for:

- Education purposes
- Support for any current apprentice scheme
- Qualifying people of any age in a training programme related to work
- Assistance in relation to some chronic health conditions

- Some short term courses
- Advancement in life

A copy will be forwarded automatically to all year 2022 grant recipients who are expected to be continuing their studies or require ongoing assistance in 2023.

Be sure to supply the forms and information requested on time. Incomplete forms will not be considered. However, it is appreciated that not all course documentation may be available until later in the year. Submit these components as you receive them.

Applications Due

All applications should be returned to this office by 30 September 2022, preferably in hard copy by mail or courier. While e-mailed applications will be accepted, in low resolution (no more than 1MB), we do wish the funds to be used for grants, not lots of ink and stationery.

The Executive Committee will meet at the end of November to consider all applications received. Results will be communicated to applicants by mid-December.

Attachments required: the following need to be provided for your application to be considered – please tick as and where applicable (select appropriate options)
NB ¹ Documents with ¹ need to be sent only by new applicants

All Applicants

- Completion of all details requested on the **Application Form** including **parent/s' income** (if supported by your parents) and any relevant personal circumstances impacting on the need for assistance, e.g. loss of income, and other dependent children
- Confirmation of course details and costs**, including a **letter of acceptance** from the provider if you have enrolled (if not yet available, note this on your form and forward as soon as it is available)
- All **Reports** for the current year if you are already studying (forward subsequently if not yet available). *We appreciate COVID may have affected results this year.*
- Letter from Medical Practitioner/Health Provider if a health issue**
- ¹Copy of current Service person's proof of service**

¹Copy of discharge papers if not already supplied NB: this can be obtained by contacting:
 NZDF Personal Archives, Trentham Camp, Private Bag 905, Upper Hutt:
 Surnames A-L ph (04)527 5273; Surnames M-Z ph (04)527 5274

Please ensure the Application Form and supplementary material are sent to arrive by 30 September 2022. Course enrolment confirmation and reports may be sent by e-mail subsequently if not available by this date (file size no more than 1MB). Note on the form that these will arrive later and write your name on these when you send them.

Please write your e-mail address and phone number clearly. If successful, you will be asked for your bank account details so that we can pay your grant by direct credit. A form will be sent with your letter if applicable. Do remember to advise the General Secretary if you change any of your contact details, otherwise important communications might not be received.

If you have any queries, please call me on: 027 283 6016 or (W) 04 384 1300 or (H) 04 476 8369 or E-mail: Action-Sanders@xtra.co.nz .

Kind regards



Dawn Sanders ONZM, QSM, **General Secretary**